

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 07, 2018

REGISTRATION NO: 27192
BONDS ISSUED BY: St. Charles County Ambulance District
AMOUNT OF ISSUE: \$47,035,000.00 (Series 2018) COUNTY: St. Charles
(a portion of the \$70,000,000 authorized)
DATE OF ISSUE: December 12, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of decreasing response times to 911 emergency calls and carrying out the mission of the Ambulance District by acquiring land; constructing, improving, equipping and furnishing ambulance stations and infrastructure in response to increased demand in call volume; and purchasing ambulances, other vehicles, lifesaving medical equipment and auxiliary equipment.

Rate of Interest	Amount	Maturity
4.00000%	\$1,740,000.00	03/01/2020
4.00000%	\$1,810,000.00	03/01/2021
3.00000%	\$1,875,000.00	03/01/2022
4.00000%	\$1,940,000.00	03/01/2023
4.00000%	\$2,020,000.00	03/01/2024
4.00000%	\$2,100,000.00	03/01/2025
4.00000%	\$2,190,000.00	03/01/2026
4.00000%	\$2,275,000.00	03/01/2027
4.00000%	\$2,370,000.00	03/01/2028
4.00000%	\$2,465,000.00	03/01/2029
3.00000%	\$2,555,000.00	03/01/2030
3.00000%	\$2,630,000.00	03/01/2031
3.12500%	\$2,715,000.00	03/01/2032
3.25000%	\$2,800,000.00	03/01/2033
3.37500%	\$2,895,000.00	03/01/2034
3.50000%	\$3,000,000.00	03/01/2035
3.50000%	\$3,105,000.00	03/01/2036
3.62500%	\$3,215,000.00	03/01/2037
3.62500%	\$3,335,000.00	03/01/2038

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2026 and thereafter, in whole or in part, at any time in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Red Bank, New Jersey

PURCHASE PRICE: \$47,943,192.86

INTEREST RATE: 3.31541%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$8,294,077,862.00

INDEBTEDNESS: (Including this issue) \$72,830,000.00

NOTICE OF ELECTION: Published in the St. Charles Journal newspaper on July 25, and August 1, 2018; Published in the St. Louis Post-Dispatch on July 27, and August 3, 2018.

DATE OF ELECTION: August 7, 2018

ELECTION RESULTS: Yes - 70,579 No - 32,520

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about November 12, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system. Links to documents connected with the issuance and sale of the Bonds were posted in the online version of The Bond Buyer during the week of November 12, 2018. A Summary Notice of Bond Sale was published in The St. Charles Business Record on November 13, 2018.

NUMBER OF BIDS RECEIVED: 9